

ONE
NIGHT ONLY



Koshy's Korner *Live*

An Extraordinary LIVE VIP Event

A Candid Conversation on the Key Issues Impacting Your Financial Security

- **The Biden Administration's** tax plans and the impact on your money today, your retirement assets tomorrow, and your family's financial future
- **Cryptocurrencies:** Are they really a hustle?
- Goodbye **1031 Exchanges:** How this will impact the value of properties you own
- The New Rules governing **retirement in 2021** and beyond that could cost your family a fortune
- **Investing Today:** "Always Winning, Never Losing"
- **The Stock Market:** What to worry about now?
- How to **REDUCE investment RISK** while still enjoying the **UPSIDE of market RETURNS**
- How the SECURE Act makes you and your children **vulnerable to losing your assets** and what to do about it
- 5 ways to **reduce future tax burden**

Join Us for a Candid Discussion of Taxes, Investing, Retirement, 401(k)s, Roth IRA Conversions and Section 7702 Safe Harbor Plans



Koshy P. George, CPA
President of
America's Tax
Solutions®



Barry Bulakites,
President & Chief
Strategist, Table Bay
Financial Network



Jeffrey Campbell, SVP
& Chief Distribution
Officer, Table Bay
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ONE NIGHT ONLY! MAY 25TH 7PM

Wine & Cheese at Hotel Valencia
355 Santana Row, San Jose, CA 95128



*If you have any questions, please call 866-225-1786, ex. 321.
Due to Covid protocols, attendance is limited. RSVP as soon as possible.*